

Current Report RB 6/2019 Announcement on Convening Ordinary General Meeting of BOŚ S.A. on 18 June 2019 and drafts of resolutions for the OGM – publicised on 20 May 2019

According to Par. 19 Section 1 (1 and 2) of the Finance Minister's Regulation of 29 March 2018 on current and periodic information presented by issuers of securities and on the terms of acceptance as equivalent of information required by the laws of a non-member state (Journal of Laws of 2018, item 757), the Management Board of Bank Ochrony Środowiska S.A. domiciled in Warsaw hereby informs that it convenes an Ordinary General Meeting (OGM) on the day of 18 June 2019 at 10:00am, which will be held at ul. Żelazna 32, 00-832 Warsaw (Sienna St. entrance), with the following agenda:

1. Opening of the Ordinary General Meeting.
2. Election of the General Meeting Chair.
3. Announcing legality of convening of the General Meeting and of its capacity to adopt resolutions.
4. Election of the General Meeting Secretary.
5. Approval of the meeting agenda.
6. Consideration of Management Board Report on Bank's activity in 2018 and Bank's financial statement for the period of 1 January through 31 December 2018.
7. Consideration of Management Board Report on activity of BOŚ S.A. Capital Group in 2018 and of consolidated financial statement of BOŚ S.A. Capital Group for the period of 1 January 2018 through 31 December 2018.
8. Presentation of the motion regarding the distribution of Bank's 2018 profit.
9. Consideration of BOŚ S.A. Supervisory Board Report on 2018 activity.
10. Adoptions of resolutions on:
 - a) approval of Management Board Report on Bank Ochrony Środowiska S.A. Activity in 2018,
 - b) approval of Bank's financial statement for the period of 1 January 2018 through 31 December 2018,
 - c) approval of Management Board Report on activity of BOŚ S.A. Capital Group in 2018,
 - d) approval of consolidated financial statement of Bank Ochrony Środowiska S.A. Capital Group for the period of 1 January 2016 through 31 December 2018,
 - e) distribution of Bank's 2018 net profit,
 - f) granting votes of approval to individual members of Bank Management Board for the fulfilment of their duties in 2018,
 - g) approval of Bank Ochrony Środowiska S.A. Supervisory Board Report on 2018 activity,
 - h) granting votes of approval to individual members of Supervisory Board for the fulfilment of their duties in 2018.
11. Adoption of the resolution on the election of members of the Supervisory Board of the 11th term.
12. Adoption of the resolution on collective assessment of adequacy of joint Supervisory Board of the 11th term.
13. Adoption of the resolution on assessment of the Remuneration Policy of Bank Ochrony Środowiska S.A. in 2018.
14. Consideration of drafts and adoption of resolutions on amendments to the Bank's Articles of Association.

15. Adoption of the resolution on authorising the Supervisory Board to determine the consolidated text of the Bank's Articles of Association.
16. Adoption of the Bank Management Board's information on expenditures made in 2018 for legal representation, legal services, marketing and public relations as well as social communication and management consulting services.
17. Adoption of information on amendments to documents, statements and information submitted by Supervisory Board Members in the procedure of appointment to the position of BOŚ SA Supervisory Board Member.
18. Closing of the General Meeting.

The complete wording of the announcement of convening the Ordinary General Meeting of BOŚ S.A., drafts of resolutions of the General Meeting and documents which were not publicised before but will be subject of discussion at the Ordinary General Meeting, have been included in appendices hereto.

Legal basis

Art. 56 Section 1 (2) of the Act of 29 July 2005 on the public offer and on terms of introducing financial instruments into organised turnover and on public companies – current and periodic information.