

Current Report No. 6/2022 Notice of Annual General Meeting of BOŚ S.A. convened for June 30th 2022 and its draft resolutions – published on May 25th 2022

Pursuant to Par. 19.1.1 and Par. 19.1.2 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018 (Dz. U. of 2018, item 757), the Management Board of Bank Ochrony Środowiska S.A. of Warsaw hereby gives notice of the Annual General Meeting (AGM) to be held on June 30th 2022, at 10:00 am, in Warsaw at 32 Żelazna Street (entry from Sienna Street), with the following agenda:

1. Opening of the Annual General Meeting.
2. Appointment of the Chair of the Annual General Meeting.
3. Recording of the legality of the Annual General Meeting.
4. Appointment of the Secretary of the Annual General Meeting.
5. Adoption of the agenda.
6. Review of the Directors' Report on the operations of the Bank Ochrony Środowiska Group in 2021, containing the Directors' Report on the operations of Bank Ochrony Środowiska S.A.
7. Review of the full-year financial statements of Bank Ochrony Środowiska S.A. for the year ended December 31st 2021.
8. Review of the full-year consolidated financial statements of the Bank Ochrony Środowiska Group for the year ended December 31st 2021.
9. Presentation of the proposal on allocation of the Bank's profit for 2021.
10. Review of the report on the activities of the Supervisory Board of Bank Ochrony Środowiska S.A. for 2021, including:
 - 1) Assessment of the Bank's standing in 2021 on a consolidated basis, including assessment of the internal control, risk management and compliance systems and the internal audit function,
 - 2) Report on the assessment of the implementation of the Remuneration Policy in 2021, together with a draft assessment for the highest decision-making body responsible for determining whether the Policy supports the Bank's development and security of operations,
 - 3) Assessment of the validity of expenses incurred by the Bank and its Group to sponsor culture, sports, charities, media, social organisations, trade unions, etc.,
 - 4) Assessment of Bank Ochrony Środowiska S.A.'s compliance with the 'Principles of Corporate Governance for Supervised Institutions', issued by the Polish Financial Supervision Authority on July 22nd 2014, and assessment of the fulfilment by Bank Ochrony Środowiska S.A. of the disclosure requirements regarding compliance with the corporate governance principles, as defined in the Warsaw Stock Exchange Rules and regulations on current and periodic reports in 2021,
 - 5) Information on the degree of implementation of the diversity policy with respect to the Management Board and the Supervisory Board of Bank Ochrony Środowiska S.A.,
 - 6) Information on the adoption of the Rules of Procedure for the Supervisory Board of Bank Ochrony Środowiska S.A. and assessment of its adequacy.

11. Adoption of a report on the analysis of collected documentation and credibility review concerning members of the Supervisory Board of BOŚ S.A., along with a proposal of the individual suitability re-assessment and a proposal of the collective suitability assessment of the Supervisory Board of BOŚ S.A. as a whole.
12. Voting on a resolution to approve the Directors' Report on the operations of the Bank Ochrony Środowiska Group in 2021, containing the Directors' Report on the operations of Bank Ochrony Środowiska S.A.
13. Voting on a resolution to approve the full-year financial statements of Bank Ochrony Środowiska S.A. for the year ended December 31st 2021.
14. Voting on a resolution to approve the full-year consolidated financial statements of the Bank Ochrony Środowiska Group for the year ended December 31st 2021.
15. Voting on a resolution on allocation of the Bank's profit for 2021.
16. Voting on resolutions to grant discharge from liability to members of the Management Board of Bank Ochrony Środowiska S.A. for 2021.
17. Voting on a resolution to approve the report on the activities of the Supervisory Board of BOŚ S.A. for 2021.
18. Voting on resolutions to grant discharge from liability to members of the Supervisory Board of Bank Ochrony Środowiska S.A. for 2021.
19. Voting on a resolution to give an opinion on the 'Report on the Remuneration of Members of the Supervisory Board and the Management Board of Bank Ochrony Środowiska S.A. for 2021' submitted by the Supervisory Board of Bank Ochrony Środowiska S.A. and assessment of the Remuneration Policy applicable at Bank Ochrony Środowiska S.A. in 2021.
20. Voting on resolutions to appoint members of the Supervisory Board of the 12th term of office.
21. Voting on a resolution on the assessment of the collective suitability of the Supervisory Board of Bank Ochrony Środowiska S.A.
22. Voting on a resolution to adopt the 'Policy for the assessment of the suitability of candidates for members of the Supervisory Board, members of the Supervisory Board and the Supervisory Board of Bank Ochrony Środowiska S.A.'.
23. Voting on a resolution to establish the 'Diversity policy for members of the Supervisory Board of Bank Ochrony Środowiska S.A.'.
24. Presentation of the draft and voting on a resolution to adopt the Rules of Procedure for the General Meeting of Bank Ochrony Środowiska S.A.
25. Approval of information from the Management Board of Bank Ochrony Środowiska S.A. on expenses incurred in 2021 on entertainment and on legal, marketing, public relations, social communication and management consultancy services.
26. Closing of the Annual General Meeting.

The full texts of the notice of the Annual General Meeting of Bank Ochrony Środowiska S.A., draft resolutions of the Annual General Meeting and documents to be considered by the Annual General Meeting not previously disclosed to the public are attached as appendices to this Current Report.

Legal basis

Art. 56.1.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of July 29th 2005, and Par. 19.1 and Par. 19.2 of the Minister of Finance's Regulation of March 29th 2018 on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state.