

Current Report No. 3/2024 Notice of Extraordinary General Meeting of BOŚ S.A. to be held on 11 March 2024 and draft resolutions – published on 13 February 2024

The Management Board of Bank Ochrony Środowiska S.A. of Warsaw (the “Bank”) announces that an Extraordinary General Meeting of the Bank is being convened for 11 March 2024, at 10:00 am, to be held at the Bank’s registered office at ul. Żelazna 32, 00-832 Warsaw, Poland (entry from Sienna Street), with the following agenda:

1. Opening of the Extraordinary General Meeting,
2. Appointment of the Chair of the Extraordinary General Meeting,
3. Confirmation that the Extraordinary General Meeting has been duly convened and has the capacity to pass resolutions,
4. Appointment of the Secretary of the Extraordinary General Meeting,
5. Adoption of the agenda,
6. Consideration of and voting on a draft resolution to amend the Articles of Association of Bank Ochrony Środowiska S.A.;
7. Voting on a resolution to authorise the Supervisory Board to prepare the amended and restated version of the Articles of Association of the Bank,
8. Changes in the composition of the Supervisory Board,
 - a. Voting on resolutions to remove members of the Supervisory Board from office,
 - b. Voting on resolutions to appoint members of the Supervisory Board,
9. Voting on a resolution on the assessment of the collective suitability of the Supervisory Board,
10. Voting on a resolution on the coverage by Bank Ochrony Środowiska S.A. of the cost of convening and holding the Extraordinary General Meeting of BOŚ S.A. on 11 March 2024,
11. Conclusion of the Extraordinary General Meeting.

The full texts of the notice of the Extraordinary General Meeting of Bank Ochrony Środowiska S.A. and its draft resolutions are attached as appendices to this Current Report.

Legal basis

Art. 56.1.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies of 29 July 2005