

**Current Report RB 10/2020 Announcement on Convening Ordinary General Meeting of BOŚ S.A. on 17 June 2020 and drafts of resolutions for the OGM – publicised on 21 May 2020.**

According to Par. 19 Section 1 (1 and 2) of the Finance Minister's Regulation of 29 March 2018 on current and periodic information presented by issuers of securities and on the terms of acceptance as equivalent of information required by the laws of a non-member state (Journal of Laws of 2018, item 757), the Management Board of Bank Ochrony Środowiska S.A. domiciled in Warsaw hereby informs that it convenes an Ordinary General Meeting (OGM) on the day of 17 June 2020, at 10:00am, which will be held at ul. Żelazna 32, 00-832 Warsaw (Sienna St. entrance), with the following agenda:

1. Opening of the Ordinary General Meeting.
2. Election of the General Meeting Chair.
3. Announcing legality of convening of the General Meeting and of its capacity to adopt resolutions.
4. Election of the General Meeting Secretary.
5. Approval of the meeting agenda.
6. Consideration of Management Board Report on Bank Ochrony Środowiska S.A. Capital Group's activity in 2019 along with the Management Board Report on Activity of Bank Ochrony Środowiska S.A.
7. Consideration of Bank Ochrony Środowiska S.A.'s financial statement for the year ended 31 December 2019.
8. Consideration of consolidated financial statement of BOŚ S.A. Capital Group for the year ended 31 December 2019.
9. Presentation of the motion regarding the distribution of Bank's 2019 profit.
10. Consideration of BOŚ S.A. Supervisory Board Report on 2019 activity.
11. Adoption of information on amendments to documents, statements and information submitted in the procedure of appointment to the position of BOŚ SA Supervisory Board Member
12. Adoptions of resolutions on:
  - a) approval of Management Board Report on Bank Ochrony Środowiska S.A. Capital Group's activity in 2019 along with the Management Board Report on Activity of Bank Ochrony Środowiska S.A.,
  - b) approval of Bank Ochrony Środowiska S.A.'s financial statement for the year ended 31 December 2019,
  - c) approval of consolidated financial statement of BOŚ S.A. Capital Group for the year ended 31 December 2019,
  - d) distribution of Bank's 2019 net profit,
  - e) granting votes of approval to individual members of Management Board for the fulfilment of their duties in 2019,
  - f) approval of BOŚ S.A. Supervisory Board Report on 2019 activity,
  - g) granting votes of approval to individual members of Supervisory Board for the fulfilment of their duties in 2019,
13. Adoption of the resolution on collective assessment of adequacy of joint Supervisory Board.
14. Adoption of the resolution on the adoption of "Policy for the assessment of suitability of candidates for Supervisory Board members, suitability of Supervisory Board Members and the Supervisory Board of Bank Ochrony Środowiska S.A."

15. Adoption of the resolution on the assessment of the Policy of Remuneration of Bank Ochrony Środowiska S.A. Supervisory Board Members and Management Board Members”
16. Adoption of the resolution on the assessment of the Remuneration Policy of Bank Ochrony Środowiska S.A. in 2019.
17. Adoption of the Bank Management Board's information on expenditures made in 2019 for legal representation, legal services, marketing and public relations, as well as social communication and management consulting services.
18. Closing of the General Meeting.

The complete wording of the announcement of convening the Ordinary General Meeting of BOŚ S.A., drafts of resolutions of the General Meeting and documents which were not publicised before but will be subject of discussion at the Ordinary General Meeting, have been included in appendices hereto.

**Legal basis**

Art. 56 section 1 item 2 of the Act on public offer and terms of introducing financial instruments into organised turnover system and on public companies of 29 July 2005 and Par. 19 Sections 1 and 2 of the Finance Minister's Ordinance of 29 March 2018 on current and periodic information presented by issuers of securities and on the terms of acceptance as equivalent of information required by the laws of a non-member state.