

**Statement of Bank Ochrony Środowiska S.A. Supervisory Board
regarding the Internal Audit Committee
established under a resolution
of Bank Ochrony Środowiska S.A. Supervisory Board**

drawn in accordance with Par. 70 Section 1 (8) and Par. 71 Section 1 (8) of the Finance Minister's Ordinance of 29 March 2018 on current and periodic information presented by issuers of securities and on the terms of acceptance as equivalent of information required by the laws of a non-member state (Journal of Laws of 2018, item 757).

The Supervisory Board of Bank Ochrony Środowiska S.A. hereby declare that:

- 1) Bank Ochrony Środowiska S.A. complies with regulations on the appointment, composition and functioning of the audit committee, including those on the committee members' fulfilment of independence criteria and having knowledge on and skills in the field of Bank Ochrony Środowiska S.A.'s operations as well as in the field of accounting or auditing financial statements,
- 2) the Internal Audit Committee functioning within Bank Ochrony Środowiska S.A., established under a resolution of Bank Ochrony Środowiska S.A. Management Supervisory Board fulfilled and is fulfilling the audit committee's tasks provided for in relevant regulations.

Board Secretary <i>/-/</i> Andrzej Matysiak	Board Vice Chair <i>/-/</i> Katarzyna Lewandowska	Board Chairman <i>/-/</i> Wojciech Wardacki
Board Member <i>/-/</i> Iwona Duda	Board Member <i>/-/</i> Janina Gros	Board Member <i>/-/</i> Ireneusz Purgacz
Board Member <i>/-/</i> Radosław Rasała	Board Member <i>/-/</i> Piotr Sadownik	Board Member <i>/-/</i> Paweł Sałek
Board Member <i>/-/</i> Emil Ślązak		

Internal Audit Department
Director
/-/ Wojciech Werra

Accounting Department
Director
/-/ Andrzej Kowalczyk

Legal Counsel
/-/
Marta Bieńczyk