

Current Report No. 16/2025 Settlement of series AD 10-year bonds – *published on 29 July 2025 at 4:57 pm*

The Management Board of Bank Ochrony Środowiska S.A. of Warsaw (the “Bank”) announces on 29 July 2025 the settlement of the unsecured subordinated bearer capital bonds of Series AD took place. The entire bond issue, amounting to PLN 350,000,000.00 and maturing in ten years, was subscribed by investors pursuant to the terms set forth in Current Report No. 15/2025 dated 10 July 2025.

(See also Current Report No. 7/2022 of 14 June 2022 announcing the decision to set up a Debt Issuance Programme, Current Report No. 12/2025 dated 18 June 2025 regarding the planned issuance of bonds)

Legal basis:

Article 17(1) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (**MAR**).