

**Statement of
the Supervisory Board of Bank Ochrony Środowiska S.A.
concerning the Audit Committee
appointed by a resolution of the Supervisory Board of
Bank Ochrony Środowiska S.A.**

in accordance with Par. 70.1.8 and Par. 71.1.8 of the Regulation of the Minister of Finance of March 29th 2018 on current and periodic information provided by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Dz. U. of 2018, item 757).

The Supervisory Board of Bank Ochrony Środowiska S.A. confirms the following:

- 1) The regulations regarding the appointment, composition, and functioning of the audit committee are being complied with at Bank Ochrony Środowiska S.A. The members of the committee meet the independence criteria and possess the required knowledge and skills in the industry and in accounting or auditing.
- 2) The Audit Committee, established by a resolution of the Supervisory Board of Bank Ochrony Środowiska S.A., has performed and continues to perform the tasks of the audit committee as stipulated in the applicable regulations.

Date of statement: March 20th 2023.

Signatures affixed on the original statement.