

**Drafts of Resolutions for BOŚ S.A. Extraordinary General Meeting
called for the day of 14 March 2012**

**Resolution No. /2012
of the Extraordinary General Meeting of Bank Ochrony Środowiska S.A.
of 14 March 2012
on the election of the Chairperson of the General Meeting**

BOŚ S.A. Extraordinary General Meeting hereby appoints
to be the Chairperson of the General Meeting.

**Resolution No. /2012
of the Extraordinary General Meeting of Bank Ochrony Środowiska S.A.
of 14 March 2012
on the election of the Secretary of the General Meeting**

BOŚ S.A. Extraordinary General Meeting hereby appoints
to be the Secretary of the General Meeting.

**Resolution No. /2012
of the Extraordinary General Meeting of Bank Ochrony Środowiska S.A.
of 14 March 2012
on the acceptance of the meeting agenda**

BOŚ S.A. Extraordinary General Meeting hereby accepts the following agenda of the meeting:

1. Open the Meeting.
2. Choose the Chairman of the General Meeting.
3. Confirm the legality of calling the General Shareholders' Meeting and its capacity to pass resolutions.
4. Choose the of the Secretary of the General Meeting.
5. Accept the Meeting Agenda.
6. Changes in the Supervisory Board:
 - a) pass resolutions on the dismissing of members of the Supervisory Board,
 - b) pass resolutions on the appointment of members of the Supervisory Board.
7. Pass a resolution on BOŚ SA increasing the costs of calling and holding the BOŚ SA Extraordinary General Shareholders' Meeting called for the day of 14 March 2012.
8. Miscellaneous.
9. Close the Meeting.

**Resolution No. /2012
of the Extraordinary General Meeting of Bank Ochrony Środowiska S.A.
of 14 March 2012
on dismissing a member of the Supervisory Board**

Pursuant to provisions of art. 385 §1 of the Code of Commercial Companies and § 10 point 6 of Articles of Association of the Bank, the Extraordinary General Meeting of

BOŚ S.A. hereby dismisses, by secret ballot, Mr. from his post of member of the Supervisory Board

**Resolution No. /2012
of the Extraordinary General Meeting of Bank Ochrony Środowiska S.A.
of 14 March 2012
on the appointment of.....as a member of the Supervisory Board**

Acting under Art. 385 Par. 1 of the Commercial Companies Code and Par. 10 Item 6 of the Bank's Articles of Association, the BOŚ SA Extraordinary General Meeting hereby appoint, by secret ballot, Mr. as a member of the Supervisory Board.

**Resolution No. /2012
of the Extraordinary General Meeting of Bank Ochrony Środowiska S.A.
of 14 March 2012
on BOŚ SA increasing the costs of calling and holding of the Extraordinary
General Meeting on 14 March 2012.**

Acting under art. 400 Par. 4 of the Commercial Companies Code the Extraordinary General Meeting of Bank Ochrony Środowiska S.A. hereby approves BOŚ SA increase of the costs of calling and holding of this General Meeting.

Supervisory Board's opinion

The Supervisory Board takes a positive view of the draft resolution concerning defrayment by BOŚ S.A. of the cost of convocation and holding of the Extraordinary General Meeting convened to be held on 14 March 2012 and recommends adoption thereof by the General Meeting.