

**Resolution No. 1/2012**  
**of the Extraordinary General Meeting of Bank Ochrony Środowiska S.A.**  
**of 14 March 2012**  
**on the election of the Chairperson of the General Meeting**

The Extraordinary General Meeting of BOŚ S.A. hereby appoints Anitę Hnatyszyn-Możejko to be the Chairperson of the General Meeting.

The Supervisory Board Chairman Mr. Marcin Likierski declared that the resolution was passed in secret ballot, on a total of 15.611.001 valid votes cast of which:

- 15.611.001 votes were cast "for",
- 0 votes were cast "against",
- 9 votes "abstained",

and that the number of shares on which valid votes were cast was 15.611.001, which represents 95,34% of the value of share capital.

**Resolution No. 2/2012**  
**of the Extraordinary General Meeting of Bank Ochrony Środowiska S.A.**  
**of 14 March 2012**  
**on the election of the Secretary of the General Meeting**

BOŚ S.A. Extraordinary General Meeting hereby appoints Wojciech Nafalski to be the Secretary of the General Meeting.

The Chairperson of Extraordinary General Meeting declared that the resolution was passed in secret ballot, on a total of 15.611.001 valid votes cast of which:

- 15.611.001 votes were cast "for",
- 0 votes were cast "against",
- 0 votes "abstained",

and that the number of shares on which valid votes were cast was 15.611.001, which represents 95,34% of the value of share capital.

**Resolution No. 3/2012**  
**of the Extraordinary General Meeting of Bank Ochrony Środowiska S.A.**  
**of 14 March 2012**  
**on the acceptance of the meeting agenda**

BOŚ S.A. Extraordinary General Meeting hereby accepts the following agenda of the meeting:

1. Open the Meeting.
2. Choose the Chairman of the General Meeting.
3. Confirm the legality of calling the General Shareholders' Meeting and its capacity to pass resolutions.
4. Choose the of the Secretary of the General Meeting.
5. Accept the Meeting Agenda.
6. Changes in the Supervisory Board:
  - a) pass resolutions on the dismissing of members of the Supervisory Board,
  - b) pass resolutions on the appointment of members of the Supervisory Board.
7. Pass a resolution on BOŚ SA increasing the costs of calling and holding the BOŚ SA Extraordinary General Shareholders' Meeting called for the day of 14 March 2012.

8. Miscellaneous.
9. Close the Meeting.

The Chairperson of Extraordinary General Meeting declared that the resolution was passed in secret ballot, on a total of 15.611.001 valid votes cast of which:

- 14.632.701 votes were cast "for",
- 978.300 votes were cast "against",
- 0 votes "abstained",

and that the number of shares on which valid votes were cast was 15.611.001, which represents 95,34% of the value of share capital.

**Resolution No. 4/2012  
of the Extraordinary General Meeting of Bank Ochrony Środowiska S.A.  
of 14 March 2012  
on dismissing a member of the Supervisory Board**

Pursuant to provisions of art. 385 §1 of the Code of Commercial Companies and § 10 point 6 of Articles of Association of the Bank, the Extraordinary General Meeting of BOŚ S.A. hereby dismisses, by secret ballot, Mr. Marian Malicki from his post of member of the Supervisory Board.

The Chairperson of Extraordinary General Meeting declared that the resolution was passed in secret ballot, on a total of 15.611.001 valid votes cast of which:

- 15.611.001 votes were cast "for",
- 0 votes were cast "against",
- 0 votes "abstained",

and that the number of shares on which valid votes were cast was 15.611.001, which represents 95,34% of the value of share capital.

**Resolution No. 5/2012  
of the Extraordinary General Meeting of Bank Ochrony Środowiska S.A.  
of 14 March 2012  
on dismissing a member of the Supervisory Board**

Pursuant to provisions of art. 385 §1 of the Code of Commercial Companies and § 10 point 6 of Articles of Association of the Bank, the Extraordinary General Meeting of BOŚ S.A. hereby dismisses, by secret ballot, Mr. Marian Adam Pigan from his post of member of the Supervisory Board.

The Chairperson of Extraordinary General Meeting declared that the resolution was passed in secret ballot, on a total of 15.611.001 valid votes cast of which:

- 15.611.001 votes were cast "for",
- 0 votes were cast "against",
- 0 votes "abstained",

and that the number of shares on which valid votes were cast was 15.611.001, which represents 95,34% of the value of share capital.

**Resolution No. 6/2012  
of the Extraordinary General Meeting of Bank Ochrony Środowiska S.A.  
of 14 March 2012  
on the appointment a member of the Supervisory Board**

Acting under Art. 385 Par. 1 of the Commercial Companies Code and Par. 10 Item 6 of the Bank's Articles of Association, the BOŚ SA Extraordinary General Meeting hereby appoint, by secret ballot, Mr. Krzysztof Władysław Rogala as a member of the Supervisory Board.

The Chairperson of Extraordinary General Meeting declared that the resolution was passed in secret ballot, on a total of 15.611.001 valid votes cast of which:

- 15.611.001 votes were cast "for",
- 0 votes were cast "against",
- 0 votes "abstained",

and that the number of shares on which valid votes were cast was 15.611.001, which represents 95,34% of the value of share capital.

**Resolution No. 7/2012  
of the Extraordinary General Meeting of Bank Ochrony Środowiska S.A.  
of 14 March 2012  
on the appointment a member of the Supervisory Board**

Acting under Art. 385 Par. 1 of the Commercial Companies Code and Par. 10 Item 6 of the Bank's Articles of Association, the BOŚ SA Extraordinary General Meeting hereby appoint, by secret ballot, Mr. Adam Grzegorz Wasiak as a member of the Supervisory Board.

The Chairperson of Extraordinary General Meeting declared that the resolution was passed in secret ballot, on a total of 15.611.001 valid votes cast of which:

- 15.611.001 votes were cast "for",
- 0 votes were cast "against",
- 0 votes "abstained",

and that the number of shares on which valid votes were cast was 15.611.001, which represents 95,34% of the value of share capital.

**Resolution No. 8/2012  
of the Extraordinary General Meeting of Bank Ochrony Środowiska S.A.  
of 14 March 2012  
on BOŚ SA increasing the costs of calling and holding of the Extraordinary  
General Meeting on 14 March 2012.**

Acting under art. 400 Par. 4 of the Commercial Companies Code the Extraordinary General Meeting of Bank Ochrony Środowiska S.A. hereby approves BOŚ SA increase of the costs of calling and holding of this General Meeting.

The Chairperson of Extraordinary General Meeting declared that the resolution was passed in secret ballot, on a total of 15.611.001 valid votes cast of which:

- 15.611.001 votes were cast "for",
- 0 votes were cast "against",
- 0 votes "abstained",

and that the number of shares on which valid votes were cast was 15.611.001, which represents 95,34% of the value of share capital.

The Extraordinary General Meeting waived consideration of none of the items on the proposed agenda and no objection was raised against the minutes of the proceedings during the EGM.

