

**Resolution No. 1/2010**  
**of the Annual General Meeting of Bank Ochrony Środowiska S.A.**  
**of 30 June 2010**  
**on appointing a Chairman of the General Meeting**

This Annual General Meeting of BOŚ S.A. hereby appoints Anita Hnatyszyn-Mozejko Chairman of the General Meeting.

The Supervisory Board Chairman declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 290 924 (fourteen million two hundred ninety thousand nine hundred twenty four), of which: **14 290 924** (fourteen million two hundred ninety thousand nine hundred twenty four) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 290 924 (fourteen million two hundred ninety thousand nine hundred twenty four), which represents a percentual proportion of shares in share capital of 94.94 % (ninety four and ninety four hundredths of one percent).

**Resolution No. 2/2010**  
**of the Annual General Meeting of Bank Ochrony Środowiska S.A.**  
**of 30 June 2010**  
**on appointing a Secretary of the General Meeting**

This Annual General Meeting of BOŚ S.A. hereby appoints Marek Cybulski Secretary of the General Meeting.

The Supervisory Board Chairman declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 290 924 (fourteen million two hundred ninety thousand nine hundred twenty four), of which: **14 290 924** (fourteen million two hundred ninety thousand nine hundred twenty four) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 290 924 (fourteen million two hundred ninety thousand nine hundred twenty four), which represents a percentual proportion of shares in share capital of 94.94 % (ninety four and ninety four hundredths of one percent).

**Resolution No. 3/2010**  
**of the Annual General Meeting of Bank Ochrony Środowiska S.A.**  
**of 30 June 2010**  
**on appointing Tomasz Wójcik Scrutineer Committee Member**

This Annual General Meeting of BOŚ S.A. hereby appoints Tomasz Wójcik Member of the Scrutineer Committee.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 13 312 624 (thirteen million three hundred twelve thousand six hundred twenty four), of which: 13 312 624 (thirteen million three hundred twelve thousand six hundred twenty four) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares

representing valid votes is 13 312 624 (thirteen million three hundred twelve thousand six hundred twenty four), which represents a percentual proportion of shares in share capital of 88.44 % (eighty eight and forty four hundredths of one percent).

**Resolution No. 4/2010**  
**of the Annual General Meeting of Bank Ochrony Środowiska S.A.**  
**of 30 June 2010**  
**on appointing Bogdan Kowalczyk Scrutineer Committee Member**

This Annual General Meeting of BOŚ S.A. hereby appoints Bogdan Kowalczyk Member of the Scrutineer Committee.

The Supervisory Board Chairman declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 290 924 (fourteen million two hundred ninety thousand nine hundred twenty four), of which: **14 290 924** (fourteen million two hundred ninety thousand nine hundred twenty four) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 290 924 (fourteen million two hundred ninety thousand nine hundred twenty four), which represents a percentual proportion of shares in share capital of 94.94 % (ninety four and ninety four hundredths of one percent).

**Resolution No. 5/2010**  
**of the Annual General Meeting of Bank Ochrony Środowiska S.A.**  
**of 30 June 2010**  
**on appointing Bogdan Sibilski Scrutineer Committee Member**

This Annual General Meeting of BOŚ S.A. hereby appoints Bogdan Sibilski Member of the Scrutineer Committee.

The Supervisory Board Chairman declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 290 924 (fourteen million two hundred ninety thousand nine hundred twenty four), of which: **14 290 924** (fourteen million two hundred ninety thousand nine hundred twenty four) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 290 924 (fourteen million two hundred ninety thousand nine hundred twenty four), which represents a percentual proportion of shares in share capital of 94.94 % (ninety four and ninety four hundredths of one percent).

**Resolution No 6/2010**  
**of the Annual General Meeting of Bank Ochrony Środowiska S.A.**  
**of 30 June 2010**  
**on adoption of Agenda**

The Annual General Meeting adopts the following Agenda:

1. Opening the meeting and election of the Chairman of the Annual General Meeting.

2. Pronouncement of the convention of the Annual General Meeting and its capacity to adopt resolutions to be valid.
3. Election of Secretary of the meeting.
4. Election of a Scrutineer Committee.
5. Adoption of the agenda.
6. Presentation of the Management Board Bank activity report for 2009 and the Bank financial statements for the period from 1 January 2009 to 31 December 2009.
7. Presentation of the BOŚ S.A. Group activity report for 2009 and BOŚ S.A. Group consolidated financial statements for the period from 1 January 2009 to 31 December 2009.
8. Presentation of a motion regarding the Bank profit distribution for 2009.
9. Presentation of the Bank Supervisory Board activity report for 2009 with a brief assessment of the Bank situation and an assessment of Supervisory Board activities in 2009.
10. Discussion.
11. Adoption of resolutions regarding the following matters:
  - a) approving the Management Board Bank activity report for 2009,
  - b) approving the Bank financial statements for the period from 1 January 2009 to 31 December 2009,
  - c) approving the BOŚ S.A. Group activity report for 2009,
  - d) approving the BOŚ S.A. Group consolidated financial statements for the period from 1 January 2009 to 31 December 2009,
  - e) the Bank profit distribution for 2009,
  - f) approving the discharge of duties individually by members of the Bank Management Board in 2009,
  - g) approving the Bank Supervisory Board activity report for 2009 with a brief assessment of the Bank situation and an assessment of Supervisory Board activities in 2009,
  - h) approving the discharge of duties individually by members of the Bank Supervisory Board in 2009.
12. Adoption of resolutions regarding the election of members of the Bank Supervisory Board for its 8th term.
13. Adoption of a resolution regarding amendments to the Articles of Association of the Bank.
14. Adoption of a resolution authorising the Supervisory Board to approve a consolidated text of the Articles of Association of the Bank.
15. Closing the meeting.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), of which: **14 398 307** (fourteen million three hundred ninety eight thousand three hundred seven) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), which represents a percentual proportion of shares in share capital of 95.65 % (ninety five and sixty five hundredths of one percent).

#### **Resolution No. 7/2010**

**of the Annual General Meeting of Bank Ochrony Środowiska S.A.  
of 30 June 2010  
on approving the Management Board report on the Bank's activity in 2009**

Acting pursuant to the provisions of art. 393 point 1 and art. 395 § 2 point 1 of the Code of Commercial Companies, in connection with § 9 subpara. 4 point 1 and § 10 point 1 of the Articles of Association of the Bank, the Annual General Meeting of BOŚ S.A. resolves to approve the Management Board report on the Bank's activity in 2009 laid before Shareholders by the Bank Management Board at the Annual General Meeting on 30 June 2010.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), of which: **14 398 307** (fourteen million three hundred ninety eight thousand three hundred seven) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), which represents a percentual proportion of shares in share capital of 95.65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 8/2010  
of the Annual General Meeting of Bank Ochrony Środowiska S.A.  
of 30 June 2010  
on approving the financial statements of the Bank  
for the period of 1 January 2009 to 31 December 2009**

Acting pursuant to the provisions of art. 393 point 1 and art. 395 § 2 point 1 of the Code of Commercial Companies, and also pursuant to the provisions of art. 53 subpara. 1 of the Accounting Act, in connection with § 9 subpara. 4 point 1 and § 10 point 1 of the Articles of Association of the Bank, the Annual General Meeting of Bank Ochrony Środowiska S.A. resolves to approve the audited financial statements of the Bank for the year ended 31 December 2009, containing:

- the income statement for the period from 1 January 2009 to 31 December 2009 with a net profit amounting to 13,753 thousand zlotys,
- the statement of comprehensive income for the period from 1 January 2009 to 31 December 2009 with a total comprehensive loss amounting to 16,258 thousand zlotys,
- the balance sheet as at 31 December 2009 with total assets amounting to 11,977,684 thousand zlotys,
- the statement of changes in equity for the period from 1 January 2009 to 31 December 2009 with a net increase in equity amounting to 16,258 thousand zlotys,
- the cash flow statement for the period from 1 January 2009 to 31 December 2009 with a net cash outflow amounting to 56,720 thousand zlotys, and
- the summary of significant accounting policies and other explanatory notes

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), of which: **14 398 307** (fourteen

million three hundred ninety eight thousand three hundred seven) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), which represents a percentual proportion of shares in share capital of 95.65 % (ninety five and sixty five hundredths of one percent).

**Resolution No 9/2010  
of the Annual General Meeting of Bank Ochrony Środowiska S.A.  
of 30 June 2010  
on approving the BOŚ S.A. Capital Group activity report for 2009**

Acting pursuant to the provisions of art. 395 § 5 point 1 of the Code of Commercial Companies, in connection with § 10 point 1 of the Articles of Association of the Bank, the Annual General Meeting of BOŚ S.A. resolves to approve the BOŚ S.A. Capital Group activity report for 2009 laid before Shareholders by the Bank Management Board at the Annual General Meeting on 30 June 2010.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), of which: **14 398 307** (fourteen million three hundred ninety eight thousand three hundred seven) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), which represents a percentual proportion of shares in share capital of 95,65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 10/2010  
of the Annual General Meeting of Bank Ochrony Środowiska S.A.  
of 30 June 2010  
on approving the BOŚ S.A. Capital Group consolidated financial statements for  
the period from 1 January 2008 to 31 December 2008**

Acting pursuant to the provisions of art. 395 § 5 of the Code of Commercial Companies, and also pursuant to the provisions of art. 63c subpara. 4 of the Accounting Act, in connection with and § 10 point 2 of the Articles of Association of the Bank, the Annual General Meeting of Bank Ochrony Środowiska S.A. resolves to approve the audited consolidated financial statements of the BOŚ S.A. Capital Group for the year ended 31 December 2009, containing:

- the consolidated income statement for the period from 1 January 2009 to 31 December 2009 with a net profit amounting to 26,893 thousand zlotys,
- the consolidated statement of comprehensive income for the period from 1 January 2009 to 31 December 2009 with a total comprehensive loss amounting to 29,398 thousand zlotys,
- the consolidated balance sheet as at 31 December 2009 with total assets amounting to 12,086,840 thousand zlotys,
- the consolidated statement of changes in equity for the period from 1 January 2009 to 31 December 2009 with a net increase in equity amounting to 29,398 thousand zlotys,

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), of which: **14 398 307** (fourteen million three hundred ninety eight thousand three hundred seven) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), which represents a percentual proportion of shares in share capital of 95,65 % (ninety five and sixty five hundredths of one percent).

Dariusz Zawiślak, proxy for Individual Shareholder Marta Rybicka, filed a motion requesting the draft text of Bank Ochrony Środowiska S.A. Annual General Meeting Resolution No. 11/2010 of 30 June 2010 on the allocation of profit of 2009 to be amended as follows:

**„Resolution No. /2010  
of the Annual General Meeting of Bank Ochrony Środowiska S.A.  
of 30 June 2010  
on the allocation of profit of 2009**

**„§ 1**

Acting pursuant to the provisions of art. 395 § 2 point 1 of the Code of Commercial Companies, in connection with § 9 subpara. 4 point 2 of the Articles of Association of the Bank and Annual General Meeting Resolution No. /2010 of 30 June 2010 in respect of approving the financial statements of the Bank for the period of 1 January 2009 to 31 December 2009, the Annual General Meeting of Bank Ochrony Środowiska S.A. resolves to allocate the net profit of the Bank in the total amount of PLN 13 752 972.40 as follows:

- 1) the amount of PLN 13 000 000.00 to be set aside as the Bank's supplementary capital;
- 2) the amount of PLN 752 972.40 to be transferred, on 1 July 2010, to the account No. 35 2490 0005 0000 4500 4715 8141 of the Fundacja Promotor Art foundation (register of entrepreneurs number KRS 0000323844) with Alior Bank, as a gift for the purpose of financing culture and art activities targeting youngest children especially in rural areas.

**§ 2**

This resolution shall take effect as of the day of adoption.”

The Presiding Officer declared that the proposed amendment to the resolution was not passed, because the total number of valid votes cast was 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), of which: 107 384 (one hundred seven thousand three hundred eighty three) were votes „for”, 14 209 923 (fourteen million two hundred nine thousand nine hundred twenty three) were votes „against”, and 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 317 307 (fourteen million three hundred seventeen thousand three hundred seven), which represents a percentual proportion of shares in share capital of 95.65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 11/2010  
of the Annual General Meeting of Bank Ochrony Środowiska S.A.**

**of 30 June 2010  
on the allocation of profit of 2009**

Acting pursuant to the provisions of art. 395 § 2 point 2 of the Code of Commercial Companies, in connection with § 9 subpara. 4 point 2 of the Articles of BOŚ S.A. and Resolution No. 8/2010 of the Annual General Meeting of 30 June 2010 on approving the financial statements of the Bank for the period of 1 January 2009 to 31 December 2009, the Annual General Meeting of Bank Ochrony Środowiska S.A. resolves to allocate the net profit of the Bank for 2009 in the total amount of PLN 13 752 972.40 to recognise it with supplementary capital.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 306 (fourteen million three hundred ninety eight thousand three hundred six), of which: **14 290 923** (fourteen million two hundred ninety thousand nine hundred twenty three) were votes „for”, 0 (zero) votes „against”, 107 383 (one hundred seven thousand three hundred eighty three) were votes „abstained”, and also that the number of shares representing valid votes is 14 398 306 (fourteen million three hundred ninety eight thousand three hundred six), which represents a percentual proportion of shares in share capital of 95.65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 12/2010  
of the Annual General Meeting of Bank Ochrony Środowiska S.A.  
of 30 June 2010  
on granting Mr Mariusz Klimczak the vote of approval  
for performance of duties in 2009**

Acting pursuant to the provisions of art. 395 § 2 point 3 of the Code of Commercial Companies, in connection with § 9 subpara. 4 point 3 and § 10 point 5 of the Articles of Association of the Bank, the Annual General Meeting of BOŚ S.A. resolves to grant Mr Mariusz Klimczak, President of the Bank Management Board, the vote of approval for performance of duties in the period of 1 January 2009 to 31 December 2009.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 056 (fourteen million three hundred ninety eight thousand fifty six), of which: 14 398 056 (fourteen million three hundred ninety eight thousand fifty six) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 056 (fourteen million three hundred ninety eight thousand fifty six), which represents a percentual proportion of shares in share capital of 95.65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 13/2010  
of the Annual General Meeting of Bank Ochrony Środowiska S.A.  
of 30 June 2010  
on granting Mr Adam Zbigniew Grzebieluch the vote of approval  
for performance of duties in 2009**

Acting pursuant to the provisions of art. 395 § 2 point 3 of the Code of Commercial Companies, in connection with § 9 subpara. 4 point 3 and § 10 point 5 of the Articles of Association of the Bank, the Annual General Meeting of BOŚ S.A. resolves to grant Mr Adam Zbigniew Grzebieluch, Vice-President the Bank Management Board, the vote of approval for performance of duties in the period of 1 January 2009 to 31 December 2009.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 306 (fourteen million three hundred ninety eight thousand three hundred six), of which: **14 398 306** (fourteen million three hundred ninety eight thousand three hundred six) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 306 (fourteen million three hundred ninety eight thousand three hundred six), which represents a percentual proportion of shares in share capital of 95.65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 14/2010**  
**of the Annual General Meeting of Bank Ochrony Środowiska S.A.**  
**of 30 June 2010**  
**on granting Mr Stanisław Kolasiński the vote of approval**  
**for performance of duties in 2009**

Acting pursuant to the provisions of art. 395 § 2 point 3 of the Code of Commercial Companies, in connection with § 9 subpara. 4 point 3 and § 10 point 5 of the Articles of Association of the Bank, the Annual General Meeting of BOŚ S.A. resolves to grant Mr Stanisław Kolasiński, Vice-President the Bank Management Board, the vote of approval for performance of duties in the period of 1 January 2009 to 31 December 2009.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 306 (fourteen million three hundred ninety eight thousand three hundred six), of which: **14 398 306** (fourteen million three hundred ninety eight thousand three hundred six) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 306 (fourteen million three hundred ninety eight thousand three hundred six), which represents a percentual proportion of shares in share capital of 95.65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 15/2010**  
**of the Annual General Meeting of Bank Ochrony Środowiska S.A.**  
**of 30 June 2010**  
**on granting Mr Jerzy Witold Pietrewicz the vote of approval**  
**for performance of duties in 2009**

Acting pursuant to the provisions of art. 395 § 2 point 3 of the Code of Commercial Companies, in connection with § 9 subpara. 4 point 3 and § 10 point 5 of the Articles of Association of the Bank, the Annual General Meeting of BOŚ S.A. resolves to grant Mr Jerzy Witold Pietrewicz, Vice-President of the Bank Management Board Vice-President the Bank Management Board, the vote of approval for performance of duties in the period of 1 January 2009 to 10 July 2009.



The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 306 (fourteen million three hundred ninety eight thousand three hundred six), of which: **14 398 306** (fourteen million three hundred ninety eight thousand three hundred six) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 306 (fourteen million three hundred ninety eight thousand three hundred six), which represents a percentual proportion of shares in share capital of 95.65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 16/2009**  
**of the Annual General Meeting of Bank Ochrony Środowiska S.A.**  
**of 25 June 2009**  
**on granting Mr Marek Kazimierz Serafiński the vote of approval**  
**for performance of duties in 2008**

Acting pursuant to the provisions of art. 395 § 2 point 3 of the Code of Commercial Companies, in connection with § 9 subpara. 4 point 3 and § 10 point 5 of the Articles of Association of the Bank, the Annual General Meeting of BOŚ S.A. resolves to grant Mr Marek Kazimierz Serafiński, Vice-President the Bank Management Board, the vote of approval for performance of duties in the period of 1 January 2009 to 31 December 2009.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 306 (fourteen million three hundred ninety eight thousand three hundred six), of which: **14 398 306** (fourteen million three hundred ninety eight thousand three hundred six) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 306 (fourteen million three hundred ninety eight thousand three hundred six), which represents a percentual proportion of shares in share capital of 95.65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 17/2010**  
**of the Annual General Meeting of Bank Ochrony Środowiska S.A.**  
**of 30 June 2010**  
**on granting Mr Krzysztof Wojciech Telega the vote of approval**  
**for performance of duties in 2009**

Acting pursuant to the provisions of art. 395 § 2 point 3 of the Code of Commercial Companies, in connection with § 9 subpara. 4 point 3 and § 10 point 5 of the Articles of Association of the Bank, the Annual General Meeting of BOŚ S.A. resolves to grant Mr Krzysztof Wojciech Telega, Vice-President the Bank Management Board, the vote of approval for performance of duties in the period of 1 January 2009 to 31 December 2009.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 306 (fourteen million three hundred ninety eight thousand three hundred six), of which: **14 398 306** (fourteen million three hundred ninety eight thousand three hundred six) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 306 (fourteen million three hundred ninety eight

thousand three hundred six), which represents a percentual proportion of shares in share capital of 95.65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 18/2010**  
**of the Annual General Meeting of Bank Ochrony Środowiska S.A.**  
**of 30 June 2010**  
**on approving the report on the Bank Supervisory Board activity in 2009**  
**with a brief assessment of the situation of the Bank**  
**and of the work of the Supervisory Board in 2009**

Acting pursuant to the provisions of § 10 point 4 of the Articles of Association of the Bank, the General Meeting of BOŚ S.A. resolves to approve the report on the activity of the Bank Supervisory Board in 2009 with a brief assessment of the situation of the Bank and an assessment of the work of the Supervisory Board in 2009 laid before Shareholders at the Annual General Meeting of Bank Ochrony Środowiska S.A. on 30 June 2010.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), of which: **14 398 307** (fourteen million three hundred ninety eight thousand three hundred seven) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), which represents a percentual proportion of shares in share capital of 95,65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 19/2010**  
**of the Annual General Meeting of Bank Ochrony Środowiska S.A.**  
**of 30 June 2010**  
**on granting Mr Marcin Likierski the vote of approval**  
**for performance of duties in 2009**

Acting pursuant to the provisions of art. 395 § 2 point 3 of the Code of Commercial Companies, in connection with § 9 subpara. 4 point 3 and § 10 point 5 of the Articles of Association of the Bank, the Annual General Meeting of BOŚ S.A. resolves to grant Mr Marcin Likierski, Chairman of the Supervisory Board, the vote of approval for performance of duties in the period of 1 January 2009 to 31 December 2009.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), of which: **14 398 307** (fourteen million three hundred ninety eight thousand three hundred seven) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), which represents a percentual proportion of shares in share capital of 95,65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 20/2010**  
**of the Annual General Meeting of Bank Ochrony Środowiska S.A.**  
**of 30 June 2010**

**on granting Mr Jacek Maciej Bajorek the vote of approval  
for performance of duties in 2009**

Acting pursuant to the provisions of art. 395 § 2 point 3 of the Code of Commercial Companies, in connection with § 9 subpara. 4 point 3 and § 10 point 5 of the Articles of Association of the Bank, the Annual General Meeting of BOŚ S.A. resolves to grant Mr Jacek Maciej Bajorek, Deputy Chairman of the Supervisory Board, the vote of approval for performance of duties in the period of 1 January 2009 to 31 December 2009.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), of which: **14 398 307** (fourteen million three hundred ninety eight thousand three hundred seven) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), which represents a percentual proportion of shares in share capital of 95,65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 21/2010  
of the Annual General Meeting of Bank Ochrony Środowiska S.A.  
of 30 June 2010  
on granting Mr Marian Adam Pigan the vote of approval  
for performance of duties in 2009**

Acting pursuant to the provisions of art. 395 § 2 point 3 of the Code of Commercial Companies, in connection with § 9 subpara. 4 point 3 and § 10 point 5 of the Articles of Association of the Bank, the Annual General Meeting of BOŚ S.A. resolves to grant Mr Marian Adam Pigan, Sekretary Chairman of the Supervisory Board, the vote of approval for performance of duties in the period of 1 January 2009 to 31 December 2009.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 306 (fourteen million three hundred ninety eight thousand three hundred six), of which: **14 398 306** (fourteen million three hundred ninety eight thousand three hundred six) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), which represents a percentual proportion of shares in share capital of 95,65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 22/2010  
of the Annual General Meeting of Bank Ochrony Środowiska S.A.  
of 30 June 2010  
on granting Mr Józef Koziół the vote of approval  
for performance of duties in 2009**

Acting pursuant to the provisions of art. 395 § 2 point 3 of the Code of Commercial Companies, in connection with § 9 subpara. 4 point 3 and § 10 point 5 of the Articles of Association of the Bank, the Annual General Meeting of BOŚ S.A. resolves to

grant Mr Józef Koziół, Member of the Supervisory Board, the vote of approval for performance of duties in the period of 1 January 2009 to 31 December 2009.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), of which: **14 398 307** (fourteen million three hundred ninety eight thousand three hundred seven) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), which represents a percentual proportion of shares in share capital of 95,65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 23/2010**  
**of the Annual General Meeting of Bank Ochrony Środowiska S.A.**  
**of 30 June 2010**  
**on granting Mr Michał Juliusz Machlejd the vote of approval**  
**for performance of duties in 2009**

Acting pursuant to the provisions of art. 395 § 2 point 3 of the Code of Commercial Companies, in connection with § 9 subpara. 4 point 3 and § 10 point 5 of the Articles of Association of the Bank, the Annual General Meeting of BOŚ S.A. resolves to grant Mr Michał Juliusz Machlejd, Member of the Supervisory Board, the vote of approval for performance of duties in the period of 1 January 2009 to 31 December 2009.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), of which: **14 398 307** (fourteen million three hundred ninety eight thousand three hundred seven) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), which represents a percentual proportion of shares in share capital of 95,65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 24/2010**  
**of the Annual General Meeting of Bank Ochrony Środowiska S.A.**  
**of 30 June 2010**  
**on granting Mr Marcin Malicki the vote of approval**  
**for performance of duties in 2009**

Acting pursuant to the provisions of art. 395 § 2 point 3 of the Code of Commercial Companies, in connection with § 9 subpara. 4 point 3 and § 10 point 5 of the Articles of Association of the Bank, the Annual General Meeting of BOŚ S.A. resolves to grant Mr Marcin Malicki, Member of the Supervisory Board, the vote of approval for performance of duties in the period of 1 January 2009 to 31 December 2009.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), of which: **14 398 307** (fourteen million three hundred ninety eight thousand three hundred seven) were votes „for”, 0

(zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), which represents a percentual proportion of shares in share capital of 95,65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 25/2010  
of the Annual General Meeting of Bank Ochrony Środowiska S.A.  
of 30 June 2010  
on granting Mr Ryszard Ochwat the vote of approval  
for performance of duties in 2009**

Acting pursuant to the provisions of art. 395 § 2 point 3 of the Code of Commercial Companies, in connection with § 9 subpara. 4 point 3 and § 10 point 5 of the Articles of Association of the Bank, the Annual General Meeting of BOŚ S.A. resolves to grant Mr Ryszard Ochwat, Member of the Supervisory Board, the vote of approval for performance of duties in the period of 1 January 2009 to 31 December 2009.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), of which: **14 398 307** (fourteen million three hundred ninety eight thousand three hundred seven) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), which represents a percentual proportion of shares in share capital of 95,65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. /2010  
of the Annual General Meeting of Bank Ochrony Środowiska S.A.  
of 30 June 2010  
on granting Mr Michał Jacek Wysocki the vote of approval  
for performance of duties in 2009**

Acting pursuant to the provisions of art. 395 § 2 point 3 of the Code of Commercial Companies, in connection with § 9 subpara. 4 point 3 and § 10 point 5 of the Articles of Association of the Bank, the Annual General Meeting of BOŚ S.A. resolves to grant Mr Michał Jacek Wysocki, Member of the Supervisory Board, the vote of approval for performance of duties in the period of 1 January 2009 to 31 December 2009.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), of which: **14 398 307** (fourteen million three hundred ninety eight thousand three hundred seven) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), which represents a percentual proportion of shares in share capital of 95,65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. /2010  
of the Annual General Meeting of Bank Ochrony Środowiska S.A.**

**of 30 June 2010  
on appointing Jacek Maciej Bajorek  
member of the Supervisory Board for its 8th term**

Acting pursuant to the provisions of § 10 point 6 of the Articles of Association of the Bank, the General Meeting of BOŚ S.A. resolves to appoint Jacek Maciej Bajorek member of the Supervisory Board for its 8th term.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 306 (fourteen million three hundred ninety eight thousand three hundred six), of which: **14 398 306** (fourteen million three hundred ninety eight thousand three hundred six) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), which represents a percentual proportion of shares in share capital of 95,65 % (ninety five and sixty five hundredths of one percent).

The Presiding Officer called a vote on a draft resolution reading as follows:

**„Resolution No. /2010  
of the Annual General Meeting of Bank Ochrony Środowiska S.A.  
of 30 June 2010 on appointing Jacek Karczewski member of the Supervisory  
Board in its 8th term**

Acting pursuant to the provisions of § 10 point 6 of the Articles of Association of the Bank, the General Meeting of BOŚ S.A. hereby appoints Jacek Karczewski member of the Supervisory Board in its 8th term.

The Presiding Officer declared that the proposed resolution was not passed in secret ballot, because the total number of valid votes cast was 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), of which: 107 384 (one hundred seven thousand three hundred eighty four) were votes „for”, 14 290 923 (fourteen million two hundred ninety nine hundred twenty three) were votes „against”, and 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), which represents a percentual proportion of shares in share capital of 95.65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 28/2010  
of the Annual General Meeting of Bank Ochrony Środowiska S.A.  
of 30 June 2010  
on appointing Józef Koziół  
member of the Supervisory Board for its 8th term**

Acting pursuant to the provisions of § 10 point 6 of the Articles of Association of the Bank, the General Meeting of BOŚ S.A. resolves to appoint Józef Koziół member of the Supervisory Board for its 8th term.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 306 (fourteen million three

hundred ninety eight thousand three hundred six), of which: **14 398 306** (fourteen million three hundred ninety eight thousand three hundred six) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), which represents a percentual proportion of shares in share capital of 95,65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 29/2010**  
**of the Annual General Meeting of Bank Ochrony Środowiska S.A.**  
**of 30 June 2010**  
**on appointing Marcin Likierski**  
**member of the Supervisory Board for its 8th term**

Acting pursuant to the provisions of § 10 point 6 of the Articles of Association of the Bank, the General Meeting of BOŚ S.A. resolves to appoint Marcin Likierski member of the Supervisory Board for its 8th term.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 306 (fourteen million three hundred ninety eight thousand three hundred six), of which: **14 398 306** (fourteen million three hundred ninety eight thousand three hundred six) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), which represents a percentual proportion of shares in share capital of 95,65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 30/2010**  
**of the Annual General Meeting of Bank Ochrony Środowiska S.A.**  
**of 30 June 2010**  
**on appointing Michał Juliusz Machlejd**  
**member of the Supervisory Board for its 8th term**

Acting pursuant to the provisions of § 10 point 6 of the Articles of Association of the Bank, the General Meeting of BOŚ S.A. resolves to appoint Michał Juliusz Machlejd member of the Supervisory Board for its 8th term.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 306 (fourteen million three hundred ninety eight thousand three hundred six), of which: **14 398 306** (fourteen million three hundred ninety eight thousand three hundred six) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), which represents a percentual proportion of shares in share capital of 95,65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 31/2010**  
**of the Annual General Meeting of Bank Ochrony Środowiska S.A.**  
**of 30 June 2010**  
**on appointing Marian Malicki**  
**member of the Supervisory Board for its 8th term**

Acting pursuant to the provisions of § 10 point 6 of the Articles of Association of the Bank, the General Meeting of BOŚ S.A. resolves to appoint Marian Malicki member of the Supervisory Board for its 8th term.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 306 (fourteen million three hundred ninety eight thousand three hundred six), of which: **14 398 306** (fourteen million three hundred ninety eight thousand three hundred six) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), which represents a percentual proportion of shares in share capital of 95,65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 32/2010**  
**of the Annual General Meeting of Bank Ochrony Środowiska S.A.**  
**of 30 June 2010**  
**on appointing Ryszard Ochwat**  
**member of the Supervisory Board for its 8th term**

Acting pursuant to the provisions of § 10 point 6 of the Articles of Association of the Bank, the General Meeting of BOŚ S.A. resolves to appoint Ryszard Ochwat member of the Supervisory Board for its 8th term.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 306 (fourteen million three hundred ninety eight thousand three hundred six), of which: **14 398 306** (fourteen million three hundred ninety eight thousand three hundred six) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), which represents a percentual proportion of shares in share capital of 95,65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 33/2010**  
**of the Annual General Meeting of Bank Ochrony Środowiska S.A.**  
**of 30 June 2010**  
**on appointing Marian Adam Pigan**  
**member of the Supervisory Board for its 8th term**

Acting pursuant to the provisions of § 10 point 6 of the Articles of Association of the Bank, the General Meeting of BOŚ S.A. resolves to appoint Marian Adam Pigan member of the Supervisory Board for its 8th term.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 306 (fourteen million three hundred ninety eight thousand three hundred six), of which: **14 398 306** (fourteen million three hundred ninety eight thousand three hundred six) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 307 (fourteen million three hundred ninety eight



thousand three hundred seven), which represents a percentual proportion of shares in share capital of 95,65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 34/2010**  
**of the Annual General Meeting of Bank Ochrony Środowiska S.A.**  
**of 30 June 2010**  
**on appointing Michał Jacek Wysocki**  
**member of the Supervisory Board for its 8th term**

Acting pursuant to the provisions of § 10 point 6 of the Articles of Association of the Bank, the General Meeting of BOŚ S.A. resolves to appoint Józef Koziół member of the Supervisory Board for its 8th term.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 306 (fourteen million three hundred ninety eight thousand three hundred six), of which: **14 398 306** (fourteen million three hundred ninety eight thousand three hundred six) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), which represents a percentual proportion of shares in share capital of 95,65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 35/2010**  
**of the Annual General Meeting of Bank Ochrony Środowiska S.A.**  
**of 30 June 2010**  
**on amendments to the Articles of Association of the Bank**

§ 1

Acting pursuant to the provisions of art. 430 § 1 of the Code of Commercial Companies and in connection with § 10 point 7) of the Articles of Association of the Bank, the General Meeting of BOŚ S.A. resolves to approve the following amendments to the Articles of the Bank:

1. In § 19 subpara. 4, the third sentence beginning: „Other resolutions” shall be reworded to read: „Other resolutions – unless the law stipulates otherwise – shall be adopted by an outright majority of votes.”.
2. § 20 subpara. 8 point 1) shall be reworded to read:  
 „1) adopting resolutions to approve strategies of BOŚ S.A. and annual financial plans of the Bank,”.
3. § 20 subpara. 8 point 2) shall be reworded to read:  
 „2) approving the Bank's prudential and stable management rules, overall risk levels at the Bank, banking risk management policies, operating risk management, and the Bank's policies regarding non-compliance risk,”.
4. § 20 subpara. 8 point 11) shall be reworded to read:  
 „11) issuing or approving regulations and written policies stipulated in the Articles of Association, except the rules of organisation of the Bank and rules of organisation of the Bank branches and Head Office organisational units,”.
5. § 21 subpara. 6 point 2) shall be reworded to read:  
 „2) draw up strategies of the Bank, including its market mission and overall risk level, as well as annual financial plans of the Bank,”.
6. § 21 subpara. 6 point 10) shall be reworded to read:

- „10) determine the overall risk level at the Bank and the resulting internal limits on risk levels occurring in the particular areas of activity of the Bank,”.
7. § 22 subpara. 2 point 1) shall be reworded to read:  
„1) appointing and dismissing the managing director, directors of Head Office organisational units and their deputies, and directors of branches,”.
  8. § 22 subpara. 2 point 2) shall be reworded to read:  
„2) issuing Rules of organisation of the Bank and Rules of organisation of Branch and Operating Branch of the Bank, and approving Rules of organisation of Head Office organisational units,”.
  9. In § 24 subpara. 2 the word: „control functions” and the comma shall be followed by the words: „ sales functions” with a comma.
  10. In § 24 subpara. 4, in the last words of the sentence, „they oversee” shall be deleted.

## § 2

The resolution becomes effective upon the registration of the proposed changes by the District Court for the Capital City of Warsaw Commercial Department XII of the National Court Register.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), of which: **14 398 307** (fourteen million three hundred ninety eight thousand three hundred seven) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 398 307 (fourteen million three hundred ninety eight thousand three hundred seven), which represents a percentual proportion of shares in share capital of 95,65 % (ninety five and sixty five hundredths of one percent).

**Resolution No. 36/2010  
of the Annual General Meeting of Bank Ochrony Środowiska S.A.  
of 30 June 2010  
on authorising the Supervisory Board to approve  
the consolidated text of the Articles of Association of the Bank**

Acting pursuant to the provisions of art. 430 § 5 of the Code of Commercial Companies, the Annual General Meeting of BOŚ S.A. hereby authorises the Supervisory Board to approve the consolidated text of the Articles of Association of the Bank.

The Presiding Officer declared that the **resolution was passed in secret ballot**, because the total number of valid votes cast was 14 101 315 (fourteen million one hundred one thousand three hundred fifteen), of which: **14 101 315** (fourteen million one hundred one thousand three hundred fifteen) were votes „for”, 0 (zero) votes „against”, 0 (zero) votes „abstained”, and also that the number of shares representing valid votes is 14 101 315 (fourteen million one hundred one thousand three hundred fifteen)), which represents a percentual proportion of shares in share capital of 93.67 % (ninety three and sixty seven hundredths of one percent).

The General Meeting waived deliberation of none of the points placed on the agenda, nor was any objection raised during the General Meeting deliberations to be recorded in the minutes.